

# Salary Reduction Agreement

Please use this form to start, change or stop your salary reduction contributions to your retirement account. Complete and return to PERA Administrators at **Support@peradministrators.com** or fax to **725.485.4857**

**Employer Name:**

Employee Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Agent Name: \_\_\_\_\_ Agent Email: \_\_\_\_\_ Agent Phone: \_\_\_\_\_

Please complete the sections below to let us know more about your desired change. Note that this SRA will replace all previously submitted SRAs. The IRS limits the amount a participant may contribute to a retirement account to the current year's 402(g) limit. If you are over the age of 50, you may be eligible to make additional contributions over this amount. **All contributions should be listed below, current, new additional contributions, and/or any changes, otherwise they will be cancelled.**

Investment Provider Name	I have established an account with this vendor	Monthly Dollar Amount	Type of Deferrals		Requested Action			Effective Date
			Pre-Tax 403(b)	Roth 403(b)	New	Change	Cancel	
_____	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

Total Monthly Contributions \_\_\_\_\_

By signing you agree that this information is accurate and that you have an established account with the investment provider listed.

Employee Signature

Date